



2018 Sioux Falls Economic Development Progress Report

From the Chairman

Celebrating an exciting year in economic development

by Bob Thimjon



During the past year, the Sioux Falls Development Foundation has taken vital steps to strengthen our organization and enhance the economic development future of our region.

Leadership is a critical factor in economic development success—and this year the Development Foundation added an experienced new executive to

lead our organization. Bob Mundt joined our team as President and CEO in July, and is already making a differe in structuring the Development Foundation for the challenges of tomorrow, leading our excellent staff to new achievements

This year, Foundation Park has seen significant growth, with the expansion of Win Chill and construction on several other projects. We again thank the consortium of local banks who recognized the importance of flexible funding in the grow of Foundation Park and our local economy. These eight Sioux Falls banks created a \$16 million financing package to help make Foundation Park ready for new businesses. The consortium includes First PREMIER Bank, The First National Bank in Sioux Falls, CorTrust Bank, First Bank & Trust, First Dakota National Bank, Great Western Bank, MetaBank and US Bank.

We also saw solid workforce development programming during 2018, including the creation of the middinfiforce Information Nowinteractive publication and times in Workforce Summit held at the Sioux Falls Convention Center August 23. Over 300 people heard three keynote speakers during the daylong event, with nearly a third of the participar attending from outside Sioux Falls. The summit is an extensi of the Development Foundation's mission to highlight workforce development resources and best practices in the Sioux Falls region.

As chairman of the Sioux Falls Development Foundation during the past year, I thank our dedicated board of directo our professional and highly effective staff, our members in the dynamic business community of Sioux Falls and our municipand government officials. The commitment of this powerful team to the growth of this region makes our economic development efforts possible.



Development Foundation

MISSION

To collaboratively create quality economic growth and workforce development in the Sioux Falls MSA to improve our quality of life.

2018 BOARD OF DIRECTORS

Bob Thimjon, The Ramkota Companies, Inc., Chairman

Jay Rasmussen, Journey Group Companies, Vice Chairman

Pat Costello, Schoeneman' Secretary
Todd Ernst, Ernst Capital Gro Treasurer
Steve Statz, Avera Heal Past Chairman
James Abbott *

Ryan Boschee, Great Western Bank

Holly Brunick

Sean Ervin, TSP, Inc.

Jeff Fiegen, Fiegen Construction

Pam Hanneman, First PREMIER Bank

Paul Hanson, Sanford USD Medical Center

Tom Kelley, Gage Brothers Concrete Products Inc.

Steve Kolbeck, Xcel Energy
Michelle Lavallee, The Lavallee Group
Kurt Loudenback, Grand Prairie Foods, Inc.
Tim McCarthy, Sioux Valley Energy
Betty Oldenkamp, Lutheran Social Services
Mark Schmitt, Smithfield Foods, Inc. *
Kathy Thorson, MetaBank

Mike Van Buskirk, Van Buskirk Companies

Ex-Officio Members:

Erica Beck, City of Sioux Falls
Gerald Beninga, Commissioner,
Minnehaha County
Jim Schmidt, Commissioner, Lincoln County

^{*} denotes retiring Board Member

Foundation Park





- 820+ Acre Industrial Park
- Crossroads Location
- I-29 & 1-90 Access
- Class 1 Rail Frontage
- Zoned I-2

FOUNDATION PARK DEVELOPMENTS

Dakota Carriers, a growing transportation company, purchased eight acres in Foundation Park, constructing a 5,600 square foot office and a 17,500 square foot The new facilities will allow the company to consolida operations and provide room for expansion. The comp has 63 employees and contracts with 21 independent owner-operators.

Nordica Warehouses Inc. purchased a 16-acre rail site in Foundation Park for a new 200,000 square foot dr storage warehouse. The initial facility is expected to b operational in April of 2019, creating 10 new jobs, wi ability to expand operations at the site.

Win Chill LLC acquired a 54-acre site from the Development Foundation becoming the anchor tenant in Foundation Park. Phase 1, a \$45 million, 205,000 squ foot full-service refrigerated foods warehouse and distribution center opened May 23, 2018. Phase II, ar \$18-20 million, 125,000 square foot addition is schedu to wrap up next month. The company will have creat total of 75 jobs when Phase II is operational.

FOUNDATION PARK CERTIFICATIONS

Certification ensures a site is ready for rapid acquisition and development through a comprehensive evaluation existing and projected infrastructure, environmental and geotechnical standards, utility evaluation and site availability—reducing risk and increasing speed to mark In 2018 Foundation Park received the following certification

- BNSF Certified Site
- Xcel Energy Certified Site



Street construction in Foundation Park and Dakota Carriers.



Phase II at the Win Chill facility in Foundation Park.

Sioux Empire Development Parks & Foundation Park

2,171 Total Acres 150 Businesses **13,000** Employees

2018 at a Glance

Year to Date (January-October)

\$701,313,483

6,140Building Permits Issued

\$456,900,000 In Capital Investment

2,600

Jobs Created (January-September)

Economic Development Activity

New Projects Initiated

GOED RFIs Submitted

Groundbreakings Hosted

Outreach:

- Site Selector Forum Chicago
- Logistics Development Forum -Colorado

Building Relationships

- 3 Site Selectors Hosted during the Sanford International
- 2 National Reporters Bloomberg & Inc. Magazine





Followers Impressions

487 85.519

Twitter 677 248.200 LinkedIn 336 26.790

Instagram 553 3.036 likes & comments

Sioux Falls 2018 Accolades

Best Small Places for Business and Careers

—Forbes

Best City for Young Professionals

—SmartAsset

Best Large Cities to Start a Business

-WalletHub

TOP 25

Best Cities for Young Millennial Families

— ValuePenguin

Sioux Falls **Development Foundation** Team

From the President & CEO

Recruiting, retaining and expanding business and talent

by Bob Mundt

It was with great excitement that I joined the staff of the Sioux Falls Development Foundation as the new president and CEO in July. That in excitement has grown as we assembled a team and a path forward is Sioux Falls is a community with incredible assets in land, tax advantage aggressive leadership. Entertainment options, metropolitan amenities and qu of life resonates with entrepreneurs and corporate decision makers. Those assets complete the package we need to recruit, retain and expand companies and people for our region.



Growing companies all across the nation are looking for these features—and looking at Sioux Falls. While we work to attract these companies, we will also place greater emphasis on retaining our existing companies and entrepreneurs. We will help overcome growth challenges by connecting them with the resources they need to expand. Our existing companies and developers provide huge opportunities for growth and development and we must work with the "home team" to keep them here.

As we talk with companies and prospects, talent and labor force are THE top issue. That labor and the talent recruitment and retention efforts that keep it strong are important parts of the Develo Foundation's mission, and we're looking at ways we can build on that work.

We're actively connecting wkin12 education, to help students prepare for the jobs of the future b giving them the ability to adapt and grow their skills and knowledge base. We're exploring methods opening up new pipelines with colleges within a 120 mileringitingscollege graduates here to discover the enhanced opportunities we offer. The Development Foundation is working with our local educational institutions, tech schools and universities encouraging thretraitothe talent pool for a changing job market. We're part of the effort sopelations into the workforce in exciting new ways. In addition, we'll be working existing companies to help expand best practices within their companies to create work places for our new employees.

The Development Foundation board of directors is committed to an economically secure future, o is experienced and professional and we are ready for the challenges that come with a dynamic eco development strategy. This is a great team, dedicated to continuing the economic success that Sious has seen during past decades—and I'm proud to join the team and prepare for a strong year of growth in 2019.



SIOUX FALLS DEVELOPMENT FOUNDATION STAFF:

Bob Mundt, President & CEO Dean Dziedzic, Vice President of Economic Development Denise Guzzetta, Vice President of Talent & Workforce Development Karen Ruhland, Director of Research, Membership & Communication Rock Nelson, South Dakota International Marketing Director Jill Wadkins, Director of Finance & Accounting Jennifer Tuttle, Director of Talent & Workforce Initiatives Megan Jansick, Director of Marketing Mike Gray, Director of Business Retention & Expansion Sharman Smith, Administrative Assistant/Project Support Associate

Lincoln & Minnehaha County Economic Development Associations Nick Fosheim, Executive Director

Workforce Information Now—your digital key to workforce wins



WIN Stats: 3,686 Pageviews

Average minutes on pag-

Opened in all states

With a unique combination of facts, contacts, links and success stories, Workforce Information Now (WIN) was launched in January of 2011 provides a source of information and inspiration for regional employers and job seekers.

As our community continues to look for innovative ways to build and attract talent, WIN offers a single information source for the corporate community on workforce programs and great ideas that have worked for a number of business members.

WIN can be found sibuxfalls.com/WIN.cfm. Readers will find articles on programs, data on targeted populations, a spotlight on companies that are finding success in attracting new employees and news about state and regional programs like the Build Dakota Scholarships and partnerships achieving great results in communities throughout the Sioux Falls area.

Opt in for WIN by emailing info@siouxfalls.com or check out the Sioux Falls Development Foundation on Facebook, Twitter or Instagram.

WIN in Workforce Summit

The WIN in Workforce Summitheld at the Sioux Falls Convention Cent WIN in Workforc Summit Sponsors August 23, brought South Dakotans together to discuss the state's w force development challenges. The event kicked off with a keynote luncheon featuring Steve Gilliland, followed by three hours of breakout sessic Platinum and wrapped up with Tamien Dysart and Vaney Hariri, Think 3D Solutions, Forward Sioux Falls providing a thought-provoking presentation on the power of culture.

Attendees SHRM/HRCI Credits Offered Keynote Speakers Attendees from outside Sioux Falls

Summit Attendee Quotes:

"Loved the main speaker—found value in everything he talked about."

"The Emotional Intelligence breakout was very affirming and enlightening for me."

"If you don't invest in your company's culture, you'll end up paying for it."

"We all have to start somewhere, and it really doesn't have to be rocket science. Sometimes simple things can go a long way."

Governor's Office of Economic

Development

Gold

Avera

Howalt+McDowell Insurance, a Marsh & McLennan Agency Sanford Health

Silver

Grand Prairie Foods ISG

MidAmerican Energy Company **SESHRM**

The Ramkota Companies

In-Kind

Argus Leader Keloland Media Group Midco Results Radio

SAB Biotherapeutics Investment

SAB cuts ribbon on Biopharmaceutical Production Pharm

SAB Biotherapeutics, a clinical-stage biopharmaceutical employees caring for 80 animals. Phase 2, planned over company in which the Sioux Falls Development Foundatiseeveral years, includes eight buildings with more than has an investment interest, expanded regional operation \$00,000 square feet, approximately 40 employees and with an 80-acre pharm in Lincoln County near Canton. 400 animals at full capacity.

The pharm, an agricultural-based production unit whose output is biologicals for the benefit of human health, the first facility of its kind designed specifically for ca SAB's platform is the first to produce fully human antibodies in large animals.

A ribbon cutting ceremony for the initial phase of the Lincoln County project took place October 30. Phase includes a four-building complex with a total footprint approximately 40,000 square feet and six full-time



SAB Pharm, Canton.

Rendering of SAB production Pharm upon completion.





Zeal Center for Entrepreneurship

The Zeal Center for Entrepreneurshipwas founded in 2002 and established through Forward Sioux Falls. a partnership initiative between the Sioux Falls Development Foundation and the Sioux Falls Area Chamber of Commerce.

Zeal strives to provide a dynamic environment to built successful businesses. Its entrepreneurship ecosystem brings the area's most successful entrepreneurs and business leaders together with universities, venture capital, and civic and government agencies to increase the speed to launch and success rate of early-stage companies.

Zeal provides:

- Business accelerator and incubation programs
- Mentoring and coaching
- Infrastructure
- Office and laboratory space
- Networking opportunities and resource referrals

Current Members & Residents:

- 18 Associate Members
- 12 Co-working Members
- 12 Incubation Residents
- 6 Anchor Tenants



2018 Accelerator Graduates:

- SlarVita
- Uptempo Music
- conjtac
- Wapability
- Feed the Stripe

These Accelerator graduates had the opportunity to make a pitch for investments of up to \$20,000 from Zeal and \$25,000 from the Falls Angel Fund.

Zeal Center 2018 Highlights

- Held the first-in-nation TechStars Unsummit in Sioux Falls
- Hosted or held more than 50 onsite entrepreneurial training and education events
- Grew the Professional Partner Program to 19 vetted partners to support the region's entrepreneurs.

University of South Dakota Discovery District

The USD Discovery District is an 80-acre innovation community under development in northwest Sioux Falls. dynamic and collaborative environment where talent, research and innovative businesses interact to create new ideas, new technologies and new opportunities impacting not only our region, but our world.

Discovery District announces first two projects

In 2018 the Discovery District announced its first two building projects The vision for the District is to create secheduled to open in 2020. The first is an 84,000 square foot multi-tenant research and commercialization facility WAB Biotherapeutics and Alumend as the anchor tenants. The second is a 42,000 square foot therapeutic manufacturing building to accommodate SAB's scale-up commercial production requirements.

The Discovery District will construct the adjacent streets, streetscape and shared parking required to support these two projects. Funding includes a The Discovery District is a public-private\$1.5 million investment from the City of Sioux Falls with the remaining fund

partnership effort between the Universitycoming from an EDA matching grant and Forward Sioux Falls 2021. of South Dakota, the City of Sioux Falls,

the Board of Regents, the Governor's Office of Economic Development, and the business community through Forwar Sioux Falls. When fully developed, it v include an estimated 26 privately deve oped buildings with nearly 2,800 peopl working for companies in the District.



International Trade

The South Dakota International Trade Center (SDITC) provides free export/import consulting services and assistance to businesses regarding international law, logistics, freight and insurance rates, compliance, docu- Development Center, Sioux Falls Area Chamber of mentation, foreign and domestic rules and regulations, foreign currency exchange rates, foreign and domestic duties and taxes, etc. The ITC hosts several educational seminars each year; live streaming the events. primary resource center, the staff administers the state's two Foreign Trade Zones and acts as a liaison between client businesses and over 60 U.S. government agencies to resolve issues and answer questions that arise.



The SDITC was established through a partnership between the Governor's Office of Economic Development, U.S. Small Business Administration, Small Business Commerce and the Sioux Falls Development Foundation.



Spirit of Sioux Falls

Spirit of Sioux Falls Scholarships

Each year the Sioux Falls Development Foundation awards up to fSpirit of Sioux Falls Scholarshipsto Sioux Falls residents or students who have completed at least one year of post-secondary work in business-related areas of study. The scholarships were established by the Sioux Falls Development Foundation in 1993 to honor the memory of Roger Hainje, Angus Anson and David Birkeland, Sioux Falls business and economic development leaders.

Winners of the 2018 Spirit of Sioux Falls \$3,000 Scholarships include:

- Alexa Bruick
- Chloe Bartels
- Hatem Khalfaoui
- Bailey Zimmerman

SPIRIT OF SIOUX FALLS AWARD

The Spirit of Sioux Falls Awaied given annually to a person who has demonstrated leadership and commitme to the economic growth and development of our commun The award honors the memory of David Birkeland, Ang Anson, and Roger Hainje who perished in the plane cra along with Governor George Mickelson and other state officials and staff in April of 1993. Recipients include:

1994	Al Schock	2006	Tom Everist
1995	Russ Greenfield	2007	T. Denny Sanford
1996	Lyle Schroeder	2008	Mark Griffin
1997	Curt Kuehn	2009	Jim Wilcox
1998	Charlie Kearns	2010	Steve Crim
1999	Gary Olson	2011	Steve Egger
2000	David Christensen	2012	Sylvia Henkin
2001	Jack White	2013	Larry Ritz
2002	Tony Bour	2014	Dale Froehlich
2003	Linda Barker	2015	Dana Dykhouse
2004	Steve Kirby	2016	Tom Walsh
2005	Governor Mike Rounds	2017	Craig Lloyd
	The Parket of th	A. Car	-



2018 Groundbreakings



Parks and Recreation bike trail expansion, April 25



Levitt Shell Sioux Falls concert venue, April 23



Village on the River mixed use facility, May 7



Citi office building, May 8



Mills Fleet Farm store, June 14



GLo Hotel, September 12



Sioux Falls Lutheran School 30-acre campus, October 11

Sioux Falls 2018 Industrial & Warehouse Developments

Gage Brothers concrete production plant.

Agan Drywall purchased the former I-29 Brick property 2605 South Carolyn Avenue for expansion purposes.

Camping World acquired the former Spader's RV CenterThe \$1+ million expansion links the two warehouse Located at 1601 East Robur Drive, the Illinois-based renovations this summer.

FastSigns moved to a new facility at 700 North WesteAn storage facility is under construction at 1200 South Avenue, providing the commercial sign company with twice the space it previously operated in.

and shop on land near the southeast corner of MapletheenMidco Technical Operations Center, a newly Russell Streets in northwest Sioux Falls.

Production processes are being relocate Gage Brothers' new \$40 million state-of-the-art concrete plant to be operational in early 2019, allowing 95 percent of52nd Street North. their production process to be moved indoors. Construction on the company's two-story, \$2.7 million,

Minneapolis-based Graco is in the process of adding Development Park III at 3501 North Fourth Avenue. The expansion is expected to create 40 new jobs over the Conextruction is underway on the camp Smithfield four years and be operational in April of 2019.

14,000 square foot office is wrapping up.



Graco plant expansion.

industrial area along I-29 and the Renner exit.

Jans Corp moved into their new 30,000 square foot building early this year. The facility, located in the room to consolidate office, shop and equipment yard facilities at one site.

An addition toDS Industries was completed in July. facilities at their 1800 East 57th Street North campus company purchased six acres for display and wrapped touspether, providing more storage and enhanced operations for staff members.

Blauvelt Avenue foldidAmerican Energy Company,

representing a \$1.9 million investment.

G&D Viking Glass constructed a new warehouse, office Ribbon cutting ceremonies were held in September for constructed warehouse and technical operations office facility at 1305 North Terry Avenue. The 30,500 square foot facility represents an investment of over \$4.2 million.

on 45 acres near Interstate 229 and Benson Road. Triene commercial printing comparanther doubled space highly automated, 220,000 square foot plant is scheduled their 22 employees with a new location at 600 East

Sioux Falls Tower and Communications moved into their new \$4 million building earlier this year. The 25.000 square foot facility, located near Northview Avenue and West 54th Street North, provides room for training facilities 56,000 square feet to their facility located in Sioux Emaprice an additional 30 employees for the growing company.

> Foods at 1425 North Weber. The new holding barn represents a \$15+ million investment in facilities.

Stan Houston Equipment purchased the former Kmart property on West 12th Street earlier this year with plans to relocate in spring of 2019. The 75,000 square foot facility will more than double the capacity for the company and provide additional space for outdoor equipment.

United Rentals is wrapping up construction on a new facility at 5010 North Ninth Avenue, near Cliff Avenue and 60th Street North. The \$1.4 million project provides more shop and outdoor space for equipment.

Weisser Distributing purchased the 40,000 square foot former Compass Health warehouse at 921 East Amidon Street in Sioux Empire Development Park III East, I-29 Brick, Stone & Tile moved to a new building in the creating 8 to 12 new positions. Operational soon, the facility and three-acre site provide future expansion opportunities for the Tea-based company.

A 60,000 square foot spec warehouse is under construc-JansMick development in northwest Sioux Falls, providetion in the dansMick development. Located at 2410 West 54th Street North, the estimated \$4 million facility will be available for occupancy in spring of 2019.

Sioux Falls 2018 Office, Commercial & Medical Developments

Aldi opened its third Sioux Falls grocery store in July. \$2.6 million retail facility is located at 600 West 85th

A nearly 40,000 square foot new building will be hon the growing All American Gymnastics Academy. The facility on Cliff Avenue south of 77th Street, will provi nearly double the current space when operational.

AmericInn will open a second hotel in Sioux Falls at West Russell Street near I-29. The construction of the four-story, \$4 million hotel is nearing completion.

Autos on the Mall and Better Auctions, a vehicle consignment and used car dealership, opened for the Empire Mall campus.

Construction continues oAvera Health's new 82-acre campus on the southeast corner of 69th Street and Louise Avera on Louise Health Campus include a 24-bed

foot, \$14 million Human Performance Center. Additional facilities encompassing over 200,000 square feet of sp are slated to open in 2020. Avera is also undertaking nearly \$40 million in major renovations on their main campus to expand surgical suites and clinic space ov the next few years; including the \$5+ million build-out the Prairie Center's fifth floor. Completed earlier this y the 25,000 square foot project houses a 24-bed inpat rehabilitation unit. In total, Avera is investing \$174 mil in projects across their Sioux Falls campuses.

The 2.5-acre mixed-use Lloyd development in Uptown, named The Cascade, will include 20,000 square feet of commercial and office space, outdoor common space, underground parking and 200 residential units. The twobuilding, \$43.5 million project is located between Phillip cornerstone Bank, a North Dakota-based company, is

Commercial tenants will inclu**Severance Brewing Co.**



business in October in the former Sioux Falls Ford sit@oontruction started in March on the ninth Sioux Falls location for Casey's General Store. Located at 26th and Ellis Road, the 4,300 square foot store represents a \$1.2+ million investment.

Avenue. Facilities scheduled to open late in 2019 at tlati started construction this spring on a 150,000 square foot, four-story facility on 19 acres in the Interstate free-standing orthopedic hospital, an \$8 million AddictionCrossing Business Park at the junction of I-29 and I-229. Care Center with 35 new employees, and a 60,000 softiametruction is scheduled to wrap up at the end of 2019.



and Main Avenues, north of 3rd Street along the Phillippsantog completion on a two-story, 16,000 square foot the Falls route. Completion is scheduled for spring of 2011@ building/branch on the northwest corner of 69th Street and Louise Avenue.

> Galaxy Gaming will move to a new 9,000 square foot facility under construction near 41st Street and I-29. With plans to be operational in March of 2019, the new center represents a \$1.2 million investment.

> An eight-acre development along East 10th Street includes a 6,200 square foot retail center in addition to a new \$4 million facility George Boom Funeral Home & Cremation Services that opened earlier this year. Retail tenants includeStarbucks and Oh My Cupcakes.

Goosmann Law Firm will be the first tenant in the new Prairie Hills Galleria mixed-use development at 69th Street and Western Avenue. The two-story, 25,000 square foot facility is scheduled to open in late spring of 2019.



The Cascade development in the Uptown area.

A three-story, interactive golf entertainment facility is scheduled to open in late 2019 in the Sanford Sports Complex near Benson Road and Westport Avenue. Great Shots will offer 60 bays in addition to a full-ser restaurant and theanford POWER Golf Academy.

Harr-Lemme built a new facility to house their real es and development businesses. The \$1.3+ million building located on the southwest corner of South Dakota 100 East 41st Street, adjacent to Harmodon Park.



Head Realtors moved into their new office facility that houses the majority of their 185 brokers and support of 69th Street along Minnesota Avenue.

The four-story, 116-roorHoliday Inn Hotel & Suites, conference center opened in March. The \$12 million complex, which also includes Creoked Pint Ale 93,200 square feet, employing 50. The development is employees serving 112 children. located at 2040 West Russell Street, adjacent to Elmwood

upscale boutique hotel. The 92-room, indepenblentel Phillips is scheduled to open in early 2019.

Golf Course.





A 10,000 square foot building is the new home of JJ's Wine, Spirits & Cigars. The facility, located between Western and Louise Avenues along 57th Street, includes event space, a bar, bakery and outdoor seating. Their former store on South Western Avenue houses JJ's Axes & Ales.

The former 6,000 square foot Egge Transmission building at 104 West 12th Street was completely remodeled to house an expandedosiah's Coffeehouse Café & Bakery. Josiah's made the move to the new facility in February of 2018.

A new corporate home **Ketler Williams** was completed earlier this year. The two-story, 23,000 square foot office building is located at 6300 South Connie Avenue, near the stratefreection of 69th Street and Louise Avenue. The facility The two-story, 25,000 square foot building is located somethinesents a \$3+ million investment for the growing real estate firm.

Kinder Academy is the first commercial tenant in the University Hills Village development at West 54th Street North and Marion Road. The childcare center occupies House restaurant that opened in late 2018, encompasses 500 square feet of a 9,500 square foot facility with 22

Lake Lorraine, a 130-acre development, is home to shoe retailer **DSW**, Inc., a 10,000 square **fkirkland's**, and The historic former bank building at the corner of 9th the new corporate headquarters Total Card Inc. The Street and Phillips Avenue is being refurbished into antwo-story, 40,000 square foot building can accommodate up to 400 employees. Including land, the facility is valued at \$10 million. 32,000 square feet of retail space is being built next to Hobby Lobby, as well as another building along Marion Road that will incaperiotti's Sandwich Shop. Other new tenants within the development include Love Marlow women's clothing boutique an Buskirk Companies, Advanced Inc., a growing medical staffing firm. and aEdward Jones office.

Sioux Falls 2018 Office, Commercial & Medical Developments



Lewis Drug store, downtown.

Lewis Drug anchors a 12,000 square foot building at 10th Street and Phillips Avenue in downtown Sioux Fallswa-based commercial furniture compaRigott opened Joining them in the developmer Saisford Health with an acute care clinic **analye** with a 2,800 square foot second story addition and 3,200 square foot rooftop patio. new Sanford Clinic near 41st Street and Ellis Road, opened in September.

products, relocated operations from California to South two-story building represents a \$1.5 million investment. Dakota, choosing Sioux Falls as the company's corporate headquarters. A new \$1.5 million, 8,000 square foot headquarters facility is under construction at 2320 Wes 54th Street North.

Mills Fleet Farm will be one of the newest additions to Sanford Sports Complex with a 180,000 square foot s on 24 acres. The multi-million-dollar project is schedule to open in summer of 2019.

Minnehaha Country Club underwent a \$7.9 million renovation and expansion including a two-story, 3,600 square foot addition to house an exercise room and expanded dining space.

Northstar Grill & Pub in Campus Crossing.

The 4,000 square foot, \$1.1 mNiorthstar Grill & Pub opened in July. The restaurant is located along 60th Street North and Career Avenue in the Development Foundation's Campus Crossing retail area.

Arrowhead Parkway is the location for one of the newest craft breweries in the area. A 4,400 square foot building under construction at 5200 East Garfield Street will house **Obscure Brewing Company.**

Paws Pet Resort opened a 10,000 square foot facility earlier this year at 7121 South Cliff Avenue. The pet resort includes a 12,000 square foot outdoor area with special canine turf and features a bone-shaped pool.

a 3,100 square foot showroom on Minnesota Avenue. The company employs eight.

Construction wrapped up in August of 2018. Additionall Pilot Flying J Travel Center is undergoing \$1.4 million in a new 25,000 square foot Lewis Drug, attached to themprovements to their facility at 5211 North Granite Lane near the intersection of I-90 and I-29.

Power & Grace Gymnastics is another new addition to Max Muscle, national retailer of nutrition and supplementhe Sanford Sports Complex. The 16,000 square foot



Reliabank Dakota purchased land near 85th Street and Minnesota Avenue constructing a two-story, 14,960 square foot office building housing retail banking operations, a Raymond James investment office, insurance and mortgage departments. The \$4.5 million facility opened in September of 2018.



The 15-story Village on the River development.

Residence Inn and AC Hotel by Marriott are part of the Center Field Place adjacent to Harmodon Park. The 15-story, \$50 million, mixed-u Vellage on the River development under construction in downtown Sioux Fallsto accommodate 100+ children. With 220 rooms between the brands and shared amenities, the development will also feature retail facilities and a The historic building at 600 East 7th Street is being city-owned parking ramp.

Roosevelt Marketplace, a retail development near 41st Street and Sertoma Avenue, will sport a new 10,000 square footGreatLIFE facility, and a 4,000 square foot Year Round Brown. An additional 10,000 square feet include Gilberto's Mexican Taco Shop and Nail World.

Sanford Health's new west side clinic is wrapping up construction at 32nd Street and Ellis Road. The \$21 n 42,000 square foot facility will start seeing patients in December of 2018.

The former Godfather's Pizza on East 10th Street wa razed to make way Security Savings Bank as they expanded services to Sioux Falls. The \$1.9 million, tv story, 9,300 square foot Larchwood-based branch bank opened mid-2018.

Sanford Health west side clinic.

The **Shoppes at Dawley Farm Village** development, located near Arrowhead Parkway and Highway 11, features aBath & Body Works store and a \$2.2 million, 7,300 square for Buffalo Wild Wings. Currently under construction in the expanding development, and scheduled to open in summer of 2019 is a four-story. 79-room GLo Hotel.

Eleven new operating suites are onlingious Falls Specialty Hospital as renovations to transform the second floor into additional patient rooms and support services wrap up. The projects represent a \$7+ million investment in expanded health care capacity at their 910 East 20th Street facility.

Sports Games, a 22,000 square foot, \$2 million indoor/ outdoor athletic practice facility opened at 3400 South center includes Trykes daycare program able

restored and renovated to hostene Group Architects. The former firehouse is undergoing a \$1 million renovation.



Washington Square mixed-use development.

The multi-million-dolla Washington Square project that broke ground in summer of 2016 across from the Washington Pavilion wrapped up construction early this year. The \$30 million, eight-story, retail and mixed use building includes office, condominium and parking facilities. Commercial tenants include the boutique ice cream shop Parlour, Wine Time on Main and the offices LaG. Everist, Maroon Private Trust Company, Vanguard Hospitality and Electric Pulp.

Sioux Falls 2018 Other Developments

22 Ten Kitchen & Cocktails (69th & Western)

3 Degrees (Sycamore Avenue)

605 Ninja Academy (Western Mall)

605 Thrift (North Kiwanis Avenue)

A League of Your Own relocation/expansion (Downtown

Abra Auto Body & Glass relocation/expansion

(South Carolyn Avenue)

Active Faith Chiropractic (East 57th Street)

All City Fitness (41st & Sycamore)

Austad's Golf renovation (East 10th Street)

Baker Audiology (69th & Minnesota)

Bella Rosa Floral (Downtown)

Best Western Ramkota remodel (I-29 & Maple)

Big Time Storage (I-29 & 41st Street)

Bite Squad

Black Hills Federal Credit Union (Historic Loop Center) GreatLIFE expansion (26th & Marion)

Bloom (Park Ridge Galleria)

Boki European Street Food / Boki Gelato (Downtown)

Breadsmith (26th & Sycamore, 57th & Cliff)

Burn Boot Camp (85th & Louise)

Butterfly Boutique (Minnesota Avenue)

Cambria Gallery (57th Street)



Car Swap (East 10th Street)

Chef Lance's Café (Airport)

Compass Tax & Accounting (West 12th Street)

Cowboy Chicken (41st Street)

CuffLinks.com (57th & Cliff)

D-Bat Sioux Falls (East Benson Road)

Daily Clean Food & Drink (69th & Western)

Define Body & Mind (69th & Western)

Discount Tire (East 10th Street)

Earthwise Pet Supply (69th & Western)

Escape 605 Axe Throwing & Escape Rooms (DowntowR)amen Fuji (Minnesota Avenue)

Firehouse Subs (Empire Mall)

FourFive (Technology Drive)

Flyboy Donuts (10th & Bahnson)

Forever 21 (Empire Mall)

Full Circle Book Co-op (Downtown)

Game Chest (Downtown)

Garage Living & Fireplace Gallery & Design (41st StreStrooter's Coffee kiosk (41st & Sycamore)

Gas Stop Holiday Stationstore (85th & Minnesota,

12th & Marion)

Gnosh (Downtown)



Great Plains Pawn (West 41st Street)

Halberstadt's new larger store (Empire Mall)

Hibir Ethiopia Restaurant & Bar (6th & West)

Himalayan Indian Cuisine (Arrowhead Parkway)

Holiday Inn City Centre renovations (Downtown)

Houston Engineering Inc.

Instacart

ISG (Downtown)

J-Super Wax (Minnesota Avenue)

Jacky's Restaurant (North Cliff Avenue)

Jacky's Tropical Delights & Juices (10th & Cliff)

Juice Stop (57th & Cliff)

Julz Woodworking, Antiques & Thrift Store

(West 12th Street)

Juniper Bath & Body (Empire Mall)

Kai's Kustoms expanded location (Cliff Avenue)

Kids2College expansion (Western Mall)

Lavender Skies (Downtown)

Marie & Marie Bridal (Downtown)

McDonald's remodels (East 10th, South Minnesota, North Cliff)

Miner Brewing Co. & Prairie Berry Winery Taproom (Western Mall)

MK Threads Boutique (Downtown)

Move Boutique (Louise Avenue)

Mustard Seed Catholic Store (Grange Avenue)

Myers Deli & More (two locations Downtown)

NexGen Gynecology & Aesthetics (Minnesota Avenue)

Nothing Bundt Cakes (Western Mall)

Party America expansion (41st Street)

Perkins (Arrowhead Parkway)

R Wine Bar (Downtown East Bank)

Relieve Studios (South Minnesota Avenue)

Riff City Guitar (41st Street)

Roam Kitchen & Bar (The District)

Rudy M. Navarrete's Tex-Mexican Food (Bridges at 57th)

Rust & Co. (Bridges at 57th)

SafeSplash (85th & Minnesota)

See the Trainer (Minnesota Avenue)

Sharing the Dream (Downtown)

Shipt

Shop 'N Cart (West Avenue) Silverstar Car Wash (West 26th Street) Sioux Falls Audiology Associates (57th & Sycamore) Slim Chickens (Louise Avenue) Swamp Daddy's Cajun Kitchen (Downtown) Taco Johns (East 10th Street) Tawooki Mediterranean Chop Chop (41st Street) Thaw (Lakeside Drive) The Auto Group expansion (Minnesota Avenue) The First National Bank in Sioux Falls (South Louise

The Source Roaster & Taproom (Downtown) Tires Tires (West 26th Street) Tre Ministries (33rd Street)

Avenue)

Dow Rummel Village memory care and assisted living addition.

Turks & Caicos Cabana Grille (The Bridges) Twetten's Interior Design expansion (Three Fountains) Urban Chislic (85th & Minnesota) Vanessen's Hair Design (Bridges at 57th) Wave Nutrition (26th & Sycamore) Will's Training Table expansion (Sanford Sports Complex)

Quality of Life Developments

Arc of Dreams/Metli Plaza - \$1.6M stainless steel sculpture that will span the Big Sioux River Augustana University - \$3M upgrade to the Humanities

City of Sioux Falls - \$2.8M Administration Building; Water Reclamation Plant/sewer upgrades; \$2.4M Rotary Park relocation/redevelopment; Bike Trail & Park improvements; numerous road improvement projects

Dow Rummel Village - \$30M, 88,500 square foot memory care and assisted living addition; expanded Minnehaha County - \$40M Jail expansion Main Street amenities and fellowship hall

Great Plains Zoo - \$2.5M brown bear exhibit renovation and expansion

Irene Hall Museum Resource Center - \$3.6M, 29,000 square foot archive facility by the City of Sioux Falls exhibited throughout downtown Sioux Falls and Minnehaha County

Levitt Shell - \$4.6M outdoor performance venue at Falls Park West

LifeScape - Rehabilitation center expansion





Sanford Sports Complex - Rugby field in partnership with Sioux Falls Parks & Rec; Summit League Conference headquarters

SculptureWalk 2018 - 57 new outdoor sculptures

Sioux Falls Christian School - \$1.5M, nine-classroom high school addition

Sioux Falls Lutheran School - 72,000 square foot facility for PreK-8

Sioux Falls Regional Airport - \$10M runway

reconstruction; \$5.5M baggage claim expansion South Dakota South Dakota DOT - \$55M I-90 & SD 100 Interchange

South Dakota Public Broadcasting - New studio/office in Downtown Sioux Falls

Stockyards Ag Exhibit - 3.63-acre, \$4.1M development The Banquet - 7,000 square foot facility serving western Sioux Falls

University of Northwestern-St. Paul/Life 96.5 KNWC -6,000 square feet, combined distance and continuing education facility and studio for radio ministry

Washington Pavilion - Kirby Science Discovery Center renovation

Willow Run Golf Course - Revamp four holes

2018 **Regional** Highlights

Ace Hardware opened a 15,000 square foot store in Harrisburg in May.

Alliance Plaza is a five-acre development in Brandon a the corner of Aspen and Splitrock Boulevaltisnce Communications and the U.S. Post Office will anchor the first building that will include 2,000 square feet of incubator space.

Former Legacy Electronics space in Canton has transformed into a new venture called OR, a special purpose data center.

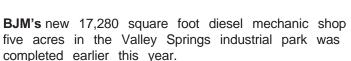


Dell Rapids-based prepaid debit card is **Central Payments**, is expanding their footprint and employment base to 40 with the creation of 15 new jobs over the next two years.

DeGeest Steel Works expansion, Tea.

Construction recently wrapped up**DeGeest Steel Works** on a 48,000 square foot addition to their facility in Tea.

A new facility in Renner nearly doubles the warehouse space for Filly Flair, an expanding on-line clothing boutique retailer with a store attached to the warehouse.



Construction was recently completed on a new 4,000 square foot brewer **Buffalo Ridge Brewing** is the newest addition to the Hartford business community.

Canton School District is completing construction of its new \$12 million, 42,000-square foot Performing Arts Center, which includes a new 1,000 seat performing a theatre, stage with fly gallery, lobby, restrooms, scene shop, storage and dressing rooms.





Gate City Events added an 11-room hotel and campground with 20 RV sites to their 15-acre venue along Highway 18 in Canton. Facilities include a 1920s farmhouse that sleeps 24, an indoor pool and hot tub, and a converted building with event space for 400.

Harvard Integrations of Tea invested \$1.5 million in lasercutting equipment and expanded their footprint by 21,000 square feet to house new equipment and make room for the 10 new employees they plan to hire. Laurie Belle's Boutique built a larger store in Tea. The new building, located next to the GrandStay Hote Suites, is 6,000 square feet. The company is adding separate warehouse that will open in 2019.

Construction wrapped-up on the rdstrom Automotive 2.0 Next Generation facility in rural Garretson. The company celebrated the opening of the 60,000 square foot facility in September.





Nordstrom Automotive 2.0 Next Generation facility, near Garretson.

The first phase of grading and utility infrastructure has been completed at theorem Industrial Park. This 80-acre development represents the sixth industrial park in Brandon.

Tea Area School District is constructing the new Venture Elementary School as well as adding 10 classrooms and a gymnasium to Frontier Elementary.

The developments highlighted in this Progress Report reflect regional growth, not just Development Foundation projects. Space and deadline constraints do not allow us to list all developments.

2018 Other Regional Highlights

Archery Shak (Lennox) Arby's (Brandon) Big J's Roadhouse BBQ & Grill (Harrisburg) Blue Dragon Academy (Garretson) CarrieAnn's Boutique expansion (Harrisburg) Carstensen Contracting relocation (Dell Rapids) Cherry Rock Farms expansion (rural Brandon) ChiroSport (Hartford) Dollar General (Tea) Emer-GenZ Eats & Treats (Harrisburg) Fareway purchase/remodel of grocery store (Tea) Gravel Road Blend (Harrisburg) Gravel Road Boutique & Décor (Harrisburg) Harrisburg Eye Care Lava's Coffee & Café (Harrisburg) Modish Designs & Boutique (Hartford) Neighborhood Dental (Harrisburg) Not Just Cupcakes by Jen (Harrisburg) Rocky Run Clubhouse remodel (Dell Rapids) Sassy Nails & Spa (Brandon) Sioux Valley Grille (Canton) Someday Café (Baltic)

Swenson Industrial Park & Sports Complex expansion (Hartford)

The Bum Steer restaurant (Lennox)
The Veranda by Meadow Bard (Harrisburg)
White Barn Charm (Harrisburg)



Rendering of Blue Dragon Academy daycare, Garretson.





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